

London

October 22, 2009



Entrepreneur presentations and
Know-How for players
of the venture capital market

Best of Germany: Software, Internet & Technology

Please find the application form for entrepreneurs at www.venture-lounge.de
The Venture Lounge is an event of CatCap GmbH and Neuhaus Partners GmbH



London

October 22, 2009

agenda

VentureLounge

Köpfe Konzepte Kapital



Registration

Only by personal invitation.
Deadline is October 20, 2009

Selection procedure for company presentations

Entrepreneurs that are seeking a funding for their company and that would like to present their company to the audience at the Venture Lounge, should apply by downloading the »one-pager« at www.venturelounge.de and sending it, duly completed, to judith.nowatschin@catcap.de until October 11, 2009. Selected companies will get notified shortly thereafter. Presentation is binding, not-attendance with fee of 500 Euro will become due.

Date

Thursday, 22th of October 2009
at 2:15 pm

Venue

Osborne Clarke
1 London Wall
London ECY5 EB

Information about registration, speaker-slots and sponsoring:

For further information please contact
Judith Nowatschin, Tel. +49 40 30 08 36 23 or
judith.nowatschin@catcap.de.

- 1:30 pm** Registration
- 2:15 pm** Opening remarks by Nicolas Gabrysch (Osborne Clarke), Paul Jozefak (Neuhaus Partners) and Michael Moritz (CatCap)
- 2:30 pm** Keynote: Alexander Straub (Straub Ventures)
- 2:50 pm** Presentation: "The German IT M&A market - facts & figures", Michael Moritz (CatCap) and Presentation "International perspective on Venture Capital in Germany", Paul Jozefak (Neuhaus Partners)
- 3:10 pm** Entrepreneur presentations Part 1, presented by Paul Jozefak (Neuhaus Partners GmbH) and Michael Moritz (CatCap GmbH)
- 4:25 pm** coffee-break
- 5:00 pm** Presentation „Unlocking the best of German engineers: High-tech start-ups“, Dr. Alex von Frankenberg (High-Tech Gründerfonds)
- 5:15 pm** Entrepreneur presentations Part 2, presented by Paul Jozefak (Neuhaus Partners GmbH) and Michael Moritz (CatCap GmbH)
- 6:30 pm** Award ceremony, networking, drinks and snacks

Sponsors:



High-tech Gründerfonds

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CatCap GmbH:

CatCap supports knowledge-based enterprises and their shareholders in questions concerning the sale of shares and equipment with equity capital, the optimisation of corporate portfolios and other strategic capital transactions at partner and enterprise level.

Through CatCap entrepreneurs obtain efficient access to equity capital, from angel investors, venture capital and private equity funds to strategic investment partners.

In 2007 CatCap successfully advised/completed 18 transactions. CatCap works with over 60 private investors and over 30 VC/Private-Equity-companies and is based in Hamburg.

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Neuhaus Partners GmbH:

Neuhaus Partners invests venture capital (VC) in companies from the information technology sector. With venture capital from their funds, they selectively support companies with outstanding managerial and technological advantages - in particular in growth markets. Since its founding, the fund has led portfolio companies to several IPOs and numerous trade sales. Examples of former successful investments include ricardo.de, Nikoma, NxN, handy.de, DocMorris and blau.de.

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